



Expanding Investment Opportunities Through **Diversity**



Attachment A

BOARD OF ADMINISTRATION WORKSHOP

Presented by CalPERS Investment Office Staff

Expanding Investment Opportunities Through Diversity

Monday, November 14, 2005

Lincoln Plaza North
400 Q Street, Room 1140
Sacramento, California

AGENDA

- | | | |
|-------|--|--|
| 9:00 | Opening Remarks | Rob Feckner
President, CalPERS |
| | Introduction of Keynote Speaker | Senator Nell Soto |
| 9:15 | Keynote Presentation | Henry Cisneros
American City Vista |
| 9:45 | Presentation on Survey Results:
Opportunities, Challenges, and Best Practices in
Promoting Diversity | Rick Brown
The Results Group
Warren Henderson and
Pam Scott
Mosaic Investment Advisors |
| 10:15 | Panel Presentation:
Perspectives on Diversity in the Investment Industry | Moderator –
Warren Henderson
Mosaic Investment Advisors |
| | Panelists:
Kym Hubbard, Illinois State Board of Investments
Clayton Jue, Leading Edge Investment Advisors
Luis Nogales, Nogales Investors
Karl White, MBTA Retirement Fund | |
| 11:30 | Recommendations and Next Steps | Mark Anson
Chief Investment Officer,
CalPERS |
| 11:50 | Closing Remarks | Rob Feckner |
| Noon | End of Session | |